## Form 8038-T

(Rev. June 2001)

Department of the Treasury Internal Revenue Service

## Arbitrage Rebate and Penalty in Lieu of Arbitrage Rebate

► Under Sections 143(g)(3) and 148(f) and Sections 103(c)(6)(D) and 103A(i)(4) of the Internal Revenue Code of 1954

OMB No. 1545-1219

Note: For how to pay amounts due, see page 2 of the separate instructions. Reporting Authority Check box if Amended Return ▶ Issuer's name Issuer's employer identification number Number and street (or P.O. box no. if mail is not delivered to street address) Room/suite 4 Report number City, town, or post office, state, and ZIP code Date of issue CUSIP number Name of issue Name and title of officer or legal representative whom the IRS may call for more information Telephone number of officer or legal representative Type of issue ► Issue price 11 12 If Form 8038, Form 8038-G, or Form 8038-GC was not filed for this issue, check box . . . . 13 14 Date of the most recently filed (previous) Form 8038-T for this issue: (Month/Day/Year) 15 Part II **Arbitrage Rebate** ► Check box if this Part applies 16 17 18 Penalty for failure to pay arbitrage rebate on time (attach statement) . . . . 19 Interest on underpayment of arbitrage rebate (see separate instructions) 20 Penalty in Lieu of Arbitrage Rebate ▶ Check box if this Part applies □ Part III 6 months 12 months 24 months 18 months 21 Check the appropriate box ▶ If "Other," give the number of months since date of issue ▶ ..... 22 Available construction proceeds ►\$ Unspent ►\$ If you elected to terminate the election to pay the penalty in lieu of arbitrage rebate, 23 24 25 Penalty for failure to pay on time (attach statement) 26 Interest on underpayment of penalty in lieu of rebate or upon termination (see separate instructions) . . . Elections by the Issuer (see instructions) Check the "Yes" or "No" box for each question. Yes No A. Elections made under the 1992 regulations Did you elect to apply the rules under section 148 to determine if the bond complies with section 103(c)(6)(D) of the 27 27 28 28 Did you elect to treat the last day of the bond year on a variable yield issue as the computation date? . . . . . . 29 29 30 30 Did you elect to treat a variable yield bond that is not a tender bond as a fixed yield bond after it converted to a fixed rate? . Did you elect to continue treating an issue as a variable yield issue after all the bonds in the issue converted to a fixed rate? 31 31 32 Did you elect to recompute the yield on a transitioned fixed yield issue? . . . 32 B. Elections made under the 1993 regulations 33 33 34 34 Did you elect to exclude earnings on a reasonably required reserve or replacement fund from the definition of available 35 35 36 36 Did you elect to treat the different purposes of a multipurpose issue as separate issues for purposes of the 2-year exception? 37 Did you elect to treat each loan of a pooled financing issue as a separate issue for purposes of applying the spending exception? 37 38 Did you apply certain provisions of section 1.148-11(b) before the effective date? 38 39 Did you apply certain provisions of section 1.148-11A(i) before the effective date? Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Sign Here Signature of officer Date Type or print name and title